

District of: Alberta  
Division No. 02-Calgary  
Estate No. 25-2452139

Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)  
In the Matter of the Bankruptcy of  
Forent Energy Ltd.

Take notice that:

1. Forent Energy Ltd. was adjudged bankrupt on the 30<sup>th</sup> day of November, 2018 as a result of a bankruptcy order pronounced by the Court of Queen's Bench of Alberta. Grant Thornton Limited was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18<sup>th</sup> day of December, at 10:00AM, at the offices of Grant Thornton Limited, 2<sup>nd</sup> Floor Conference Centre Centrium Place, 332 6 Ave SW, Calgary Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is the bankrupt's statement of affairs, including a list of creditors, and a proof of claim and proxy form.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Updates and further information will be available on our website at <https://www.grantthornton.ca/creditorupdates>

Dated at the city of Calgary in the Province of Alberta, this 6<sup>th</sup> day of December, 2018.

**Grant Thornton Limited,**  
*in its capacity as trustee in bankruptcy of*  
Forent Energy Ltd.  
*and not in its personal capacity*

Per:   
Andrew Basi, CPA, CA, CIRP, LIT  
Senior Vice President

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 25-2452139  
 Estate No. 25-2452139

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Forent Energy Ltd.  
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of November 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 1,237,964.56	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 5,753,053.10	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 6,991,017.66	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 844,163.58	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 553,868.53
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities. . . . . 7,835,181.24	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 844,163.58
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid. . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 844,163.58
	Deficiency . . . . . 6,991,017.66

I, Robyn Lore, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of December 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Calgary in the Province of Alberta, on this 4th day of December 2018.

**UNSIGNED**

Robyn Lore

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-16438  
 Estate No.

In the Matter of the Bankruptcy of Forent Energy Ltd.  
 List of Creditors (\$25 and over)

Name of creditor	Address	Unsecured claim	Balance of Claim	Total claim
ADVANTAGE OIL & GAS LTD.	300, 440 - 2 AVENUE SW CALGARY AB T2P 5E9	1,721.93	0.00	1,721.93
ALBERTA ENERGY REGULATOR	SUITE 1000, 250 5 STREET SW CALGARY AB T2P 0R4	1,310.49	0.00	1,310.49
ALBERTA SUSTAINABLE RESOURCE DEVELOPMENT	9915 - 108TH STREET EDMONTON AB T5K 2G8	442.11	0.00	442.11
APEX DISTRIBUTION INC.	#550, 407 - 2ND STREET SW CALGARY AB T2P 2Y3	3,508.73	0.00	3,508.73
A-PLUS COURIER SERVICE LTD.	3701-19 STREET NE CALGARY AB T2E 6S8	164.44	0.00	164.44
AREA 3 ENVIRONMENT RESPONSE UNIT	P.O. BOX 2092 SWIFT CURRENT SK S9H 4V1	450.00	0.00	450.00
ATB FINANCIAL	SUITE 600, 585 8 AVE SW (WEST TOWER) CALGARY AB T2P 1G1	0.00	5,753,053.10	5,753,053.10
BAKER HUGHES BUSINESS SUPPORT SERVICES	PO BOX 1180, STATION M CALGARY AB T2P 2K9	7,403.76	0.00	7,403.76
BAKKEN PETROLEM LTD.	435 RONNING STREET NW EDMONTON AB T6R 1Z2	78.78	0.00	78.78
BEAVER COUNTY	BOX 140 RYLEY AB T0B 4A0	3,169.13	0.00	3,169.13
BELLATRIX EXPLORATION LTD.	SUITE 1920, 800-5TH AVENUE SW CALGARY AB T2P 3T6	57.53	0.00	57.53
BENOIT OILFIELD CONSTRUCTION 1997 LTD	BOX 277 CHAUVIN AB T0B 0V0	3,381.53	0.00	3,381.53
BERNARD LEGGETT ENTERPRISES LTD.	BOX 3293 WAINWRIGHT AB T9W 1T3	420.00	0.00	420.00
BINKY ENTERPRISES LTD.	BOX 1234 PROVOST AB T0B 3S0	749.70	0.00	749.70
BLUE STAR ELECTRICAL INC.	#16, 38311 RGE RD 270 RED DEER COUNTY AB T4E 1B5	519.75	0.00	519.75
BONAVISTA ENERGY CORPORATION	1500, 525 - 8TH AVENUE SW CALGARY AB T2P 1G1	277.01	0.00	277.01
BOZCO ENTERPRISES	PO BOX 1470 PROVOST AB T0B 3S0	1,213.80	0.00	1,213.80
BROADRIDGE INVESTOR COMMUNICATION	P.O. BOX 57461, POSTAL STN "A" TORONTO ON M5W 5M5	2,158.66	0.00	2,158.66
BUMPER DEVELOPMENT CORPORATION LTD.	1501, 300 - 5TH AVENUE SW CALGARY AB T2P 3C4	46,930.41	0.00	46,930.41
CACTUS LAKE ELECTRIC & CONTROLS LTD	PO BOX 296, 26 WHEATLAND CRESCENT PROVOST AB T0B 3S0	2,333.45	0.00	2,333.45
CAMROSE COUNTY	3755 43 AVENUE CAMROSE AB T4V 3S8	52.47	0.00	52.47
CANADIAN FREEHOLD CONSULTING (1991) LTD.	P.O. BOX 6457, STATION D CALGARY AB T2P 2E1	432.31	0.00	432.31
CANLIN RESOURCES PARTNERSHIP	237 4 AVENUE SW CALGARY AB T2P 4K3	394.64	0.00	394.64
CANPAR HOLDINGS LTD.	400, 144 - 4TH AVENUE SW CALGARY AB T2P 3N4	35,436.47	0.00	35,436.47
CAPITAL PRESSURE LTD.	BOX 1960 SUNDRE AB T0M 1X0	1,559.26	0.00	1,559.26
CARADAN CHEMICALS INC.	1404 8 STREET NISKU AB T9E 7M1	2,310.84	0.00	2,310.84
CENOVUS ENERGY INC.	500 CENTRE STREET SE CALGARY AB T2G 1A6	70,046.96	0.00	70,046.96
CGG SERVICES (CANADA) INC.	100, 3675 - 63 AVENUE NE CALGARY AB T3J 5K1	742.90	0.00	742.90
CLEARWATER COUNTY	PO BOX 550 ROCKY MOUNTAIN HOUSE AB T4T 1A4	294.18	0.00	294.18
COMPUTERSHARE	100 UNIVERSITY AVENUE, 11 FLOOR TORONTO ON M5J 2Y1	3,352.17	0.00	3,352.17

Name of creditor	Address	Unsecured claim	Balance of Claim	Total claim
CONOCOPHILLIPS CANADA ENERGY PARTNERHIP	401 - 9TH AVENUE SW, PO BOX 130, STATION M CALGARY AB T2P 3C5	421.19	0.00	421.19
CORE LABORATORIES CANADA LTD.	P.O. BOX 2464, STATION M CALGARY AB T2P 3C1	828.45	0.00	828.45
CORRPRO CANADA INC.	LOCKBOX #15181, P.O. BOX 15181, STATION A TORONTO ON M5W 1C1	1,986.08	0.00	1,986.08
CRITICAL CONTROL	800, 140 - 10TH AVENUE SE CALGARY AB T2G 0R1	46.20	0.00	46.20
DART & OLIPHANT HOLDINGS LTD.	805 RIVERSIDE DRIVE EAST DRUMHELLER AB T0J 0Y5	2,350.32	0.00	2,350.32
DART COMPRESSOR SERVICES LTD	P.O. BOX 22 LINDEN AB T0M 1J0	369.82	0.00	369.82
DATA SCAVENGER INC.	SUITE 200, 407 3RD STREET S.W. CALGARY AB T2P 4Z2	52.50	0.00	52.50
DIRECT ENERGY REGULATED SERVICES	PO BOX 1520, 639 5TH AVE SW CALGARY AB T2P 5R6	517.87	0.00	517.87
DNOW CANADA ULC	P.O. BOX 664, STN M CALGARY AB T2P 2J3	383.06	0.00	383.06
DOWN TO EARTH SKID STEER SERVICES LTD.	BOX 2798 THREE HILLS AB T0M 2A0	346.50	0.00	346.50
EAGLE ENERGY INC.	2710, 500 - 4TH AVENUE SW CALGARY AB T2P 2V6	928.47	0.00	928.47
ENCANA CORPORATION	500 CENTRE STREET SE CALGARY AB T2P 2S5	1,014.34	0.00	1,014.34
ENDEAVOR OILFIELD LOGISTICS INC.	BOX 451 CONSORT AB T0C 1B0	2,079.00	0.00	2,079.00
ENERPLUS CORPORATION	SUITE 3000, 333-7TH AVENUE SW CALGARY AB T2P 2Z1	1,483.78	0.00	1,483.78
FEEGS PROPANE LTD.	BOX 189 DIDSBURY AB T0M 0W0	598.50	0.00	598.50
FREEHOLD ROYALTIES PARTNERSHIP	400, 144 - 4 AVENUE SW CALGARY AB T2P 3N4	42,596.37	0.00	42,596.37
FUEGO RESOURCES LTD.	210, 4838 RICHARD ROAD SW CALGARY AB T3E 6L1	87.98	0.00	87.98
GAS PRO COMPRESSION CORP	BOX 24, 227-17 AVENUE NORTH THREE HILLS AB T0M 2A0	5,752.70	0.00	5,752.70
GIBSON ENERGY PARTNERSHIP	1700, 440-2ND AVE S.W. CALGARY AB T2P 5E9	1,327.20	0.00	1,327.20
GLENCOE RESOURCES LTD.	1100 801 6TH AVENUE SW CALGARY AB T2P 3W2	627.20	0.00	627.20
GRAND & TOY LIMITED	PO BOX 5500 DON MILLS ON M3C 3L5	103.43	0.00	103.43
GUEST CONTROL SYSTEMS	BOX 10701, 6320 - 63RD AVENUE LLOYDMINSTER AB T9V 3A7	1,652.92	0.00	1,652.92
HARMATTAN GAS PROCESSING LP	1700, 355 - 4TH AVENUE SW CALGARY AB T2P 0J1	109.48	0.00	109.48
HARPERS PERFECT VIEW FARMS LTD.	BOX 554 PROVOST AB T0B 3S0	420.00	0.00	420.00
HEIDT MECHANICAL LTD.	BOX 447 THREE HILLS AB T0M 2A0	359.63	0.00	359.63
HERITAGE ROYALTY RESOURCE CORP.	ATTN: FEE LEASING MINERAL LAND P.O. BOX 20056 CALGARY AB T2P 4J2	20,491.19	0.00	20,491.19
IHS MARKIT CANADA LTD	C/O LOCKBOX 915280, P.O. BOX 4090 STN A TORONTO ON M5W 0E9	69,519.63	0.00	69,519.63
IRON MOUNTAIN CANADA OPERATIONS ULC	P.O. BOX 3527 STATION A TORONTO ON M5K 1E7	110.31	0.00	110.31
JASONS CUSTOM CONTRACTING	RR2 HOPE ACRES TOROCHU AB T0M 2C0	2,805.60	0.00	2,805.60
KAY-R-CEE TRANSPORT LTD.	BOX 4578 PONOKA AB T4J 1S4	152.25	0.00	152.25
KELRO PUMP & MECHANICAL LTD	BOX 10989 LLOYDMINSTER AB T9V 3B3	672.68	0.00	672.68
KEN ADAMS PETROLEUM SERVICES	PO BOX 1204 THREE HILLS AB T0M 2A0	936.60	0.00	936.60
KNEEHILL COUNTY	BOX 400 THREE HILLS AB T0M 2A0	17,811.68	0.00	17,811.68

Name of creditor	Address	Unsecured claim	Balance of Claim	Total claim
KOCH FUEL PRODUCTS INC.	4321-54TH AVE RED DEER AB T4N 4L9	552.83	0.00	552.83
KRUEGER GEOLOGICAL CONSULTING LTD.	853 SHAWNEE DRIVE S.W. CALGARY AB T2Y 1X4	542.75	0.00	542.75
L.A.E.OILFIELD EQUIPMENT LTD.	2708 LAUREL CR. SW CALGARY AB T3E 6B3	5,463.50	0.00	5,463.50
LEISCHNER TRUCKING LTD.	BOX 662 TROCHU AB T0M 2C0	567.00	0.00	567.00
LEXIN RESOURCES LTD.	C/O GRANT THORNTON LIMITED SUITE 1100 332 6 AVE SW CALGARY AB T2P 0B2	5,596.94	0.00	5,596.94
LOOMIS EXPRESS	200 WESTCREEK BLVD BAMPTON AB L6T 5T7	123.27	0.00	123.27
M & J OILFIELD SERVICES CO. LTD.	BOX 523 PROVOST AB T0B 3S0	5,842.31	0.00	5,842.31
MANITOK ENERGY INC	SUITE 700, 444 7TH AVENUE S.W CALGARY AB T2P 0X8	986.15	0.00	986.15
MARQUEE ENERGY LTD.	1700, 500-4TH AVE SW CALGARY AB T2P 3A8	175.30	0.00	175.30
MAURICE J. SYCHUK CONSULTING INC.	49 EDGE PARK VILLAS NW CALGARY AB T3A 3S2	29,813.44	0.00	29,813.44
MD OF FAIRVIEW NO 136	BOX 189 FAIRVIEW AB T0H 1L0	92.29	0.00	92.29
MERLIN EDGE INC.	100, 602 12TH AVENUE SW CALGARY AB T2R 1J3	509.25	0.00	509.25
MINISTER OF FINANCE, PROVINCE OF ALBERTA	3RD FLOOR, 801 6TH AVENUE S.W. CALGARY AB T2P 3W2	12,636.34	0.00	12,636.34
MTM ENERGY SERVICES INC	4102 57 AVENUE, PO BOX 1739 PROVOST AB T0B 3S0	682.22	0.00	682.22
MUNICIPAL DISTRICT OF PROVOST NO. 52	4504 53 AVENUE, PO BOX 300 PROVOST AB T0V 3S0	6,329.96	0.00	6,329.96
NASDAQ CORPORATE SOLUTIONS CANADA ULC	C/O T9972, PO BOX 9972, STN. A TORONTO ON M5W 2J2	756.89	0.00	756.89
NEWALTA	211-11TH AVE S.W. CALGARY AB T2R 0C6	189.00	0.00	189.00
NGC52	BOX 177 PROVOST AB T0B 3S0	1,863.42	0.00	1,863.42
NORDCON CANADA INC.	BOX 70 DIDSBURY AB T0M 0W0	671.32	0.00	671.32
NORTHERN MATERIALS ENGINEERING	5128 - 75 STREET NW EDMONTON AB T6E 6W2	141.54	0.00	141.54
NUVISTA ENERGY LTD.	3500, 700 2ND STREET SW CALGARY AB T2P 2W2	12,370.75	0.00	12,370.75
PAARUP COMPRESSION	14 ASHLEY AVENUE RED DEER AB T4R 2X2	11,241.55	0.00	11,241.55
PALLISER OIL & GAS CORPORATION	600, 840 - 6TH AVENUE SW CALGARY AB T2P 3E5	120.00	0.00	120.00
PANDELL TECHNOLOGY CORPORATION	#215-B8, 2526 BATTLEFORD AVENUE CALGARY AB T3E 6L1	1,428.00	0.00	1,428.00
PAUL AND JENNIFER TIZZARD	100 LAKE LUCERNE CLOSE S.E. CALGARY AB T2J 3H8	53.93	0.00	53.93
PEACOCK LINDER HALT & MACK	SUITE 4050 CALGARY AB T2P 4H2	45,625.85	0.00	45,625.85
PENGELLY, KEITH AND DONNA	PO BOX 752 CAROLINE AB T0M 0M0	800.00	0.00	800.00
PENN WEST PETROLEUM	SUITE 200, 207 - 9TH AVENUE SW CALGARY AB T2P 1K3	20,327.16	0.00	20,327.16
PERISSON PETROLEUM CORPORATION	200, 340 - 12 AVENUE SW CALGARY AB T2R1L5	335,575.91	0.00	335,575.91
PITNEYWORKS	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	576.69	0.00	576.69
PONOKA COUNTY	4205 HIGHWAY #2A PONOKA AB T4J 1V9	2,859.84	0.00	2,859.84
PRAIRIE STORM CONTROLS INC.	BOX 671 CONSORT AB T0C 1B0	220.50	0.00	220.50
PRAIRIE TRAILS DISPOSAL LTD	BOX 69 METISKOW AB T0B 3A0	304.50	0.00	304.50

Name of creditor	Address	Unsecured claim	Balance of Claim	Total claim
PRAIRIESKY ROYALTY LTD.	1900, 411 - 1ST STREET SE P.O. BOX 780 STATION M CALGARY AB T2P 2J6	166.54	0.00	166.54
PRICEWATERHOUSECOOPERS LLP	354 DAVIS ROAD, SUITE 600, OAKVILLE ON L6J 0C5	70,882.27	0.00	70,882.27
PTARMIGAN OIL AND GAS ACCOUNTING LTD.	200 724 11TH AVENUE S.W. CALGARY AB T2R 0E4	6,884.85	0.00	6,884.85
PURECHEM SERVICES	SUITE 1400, 700-4TH AVENUE SW CALGARY AB T2P 3J4	491.40	0.00	491.40
PUROLATOR	PO BOX 7006, 31 ADELAIDE STREET E. TORONTO ON M5C 3E2	143.85	0.00	143.85
RBW WASTE MANAGEMENT LTD	4625-101 ST EDMONTON AB T6E 5C6	1,076.25	0.00	1,076.25
RECEIVER GENERAL FOR CANADA	PO BOX 14002 STN MAIN WINNIPEG MB R3C 3P8	69,139.00	0.00	69,139.00
RED DEER COUNTY	38106 RGE RD 275 RED DEER COUNTY AB T4S 2L9	17,391.37	0.00	17,391.37
RED DOG SYSTEMS INC.	SUITE 1100, 639 5TH AVENUE SW CALGARY AB T2P 0M9	994.50	0.00	994.50
REEVES MACDONALD MINES LIMITED	BOX 850 COCHRANE AB T4C 1A9	812.68	0.00	812.68
RFN VENTURES	5576 YONGE STREET P.O. BOX 10065 YONGE AND FINCH NORTH YORK ON M2N 0B6	20,401.50	0.00	20,401.50
RHINO ENTERPRISES LTD.	PO BOX 1366 THREE HILLS AB T0M 2A0	2,373.00	0.00	2,373.00
RIVERBEND RANCH INC.	PO BOX 535 BROOKS AB T1R 1B6	1,750.00	0.00	1,750.00
RL WELL TESTING LTD.	BOX 1434 PROVOST AB T0B 3S0	62.06	0.00	62.06
RON'S VACUUM SERVICE LTD	BOX 2930 WAINWRIGHT AB T9W 1S8	220.50	0.00	220.50
SANFORD PETROLEUM LTD.	410, 396 - 11TH AVENUE SW CALGARY AB T2R 0C5	694.88	0.00	694.88
SELECT CALL CENTRE INC.	1021 TD TOWER, 10088 - 102 AVE 201, 10368-82 AVENUE NW EDMONTON AB T6E 1Z8	89.25	0.00	89.25
SERVICE ALBERTA	BOX 7575 CALGARY AB T2P 2R4	1,530.05	0.00	1,530.05
SHAW	PO BOX 2468 STATION MAIN CALGARY AB T2P 4Y2	474.39	0.00	474.39
SITECH SPECIALTY SERVICES LTD.	356 NORSEMAN ROAD NW CALGARY AB T2K 5M5	1,065.75	0.00	1,065.75
SPECIAL AREAS BOARD	212 2ND AVENUE WEST, BOX 820 HANNAH AB T0J 1P0	4,614.72	0.00	4,614.72
STEEL VIEW ENERGY & INDUSTRIAL	BOX 265 CHAUVIN AB T0B 0V0	604.80	0.00	604.80
SURGE ENERGY INC.	SUITE 2100, 635 - 8TH AVE SW CALGARY AB T2P 3M3	155.23	0.00	155.23
SYSGEN SOLUTIONS GROUP LTD	SUITE 610, 1300 - 8TH ST. SW CALGARY AB T2R 1B2	7,359.19	0.00	7,359.19
TAMARACK ACQUISITION CORP.	600, 425 1 STREET SW CALGARY AB T2P 3L8	30,724.06	0.00	30,724.06
TECHMATION ELECTRIC & CONTROLS LTD.	117 KINGSVIEW ROAD S.E. AIRDRIE AB T4A 0A8	3,166.87	0.00	3,166.87
TERRA ENERGY CORP.	970, 333 - 7TH AVENUE SW CALGARY AB T2P 2Z1	275.25	0.00	275.25
TERVITA CORPORATION	P.O. BOX 2572 STN. M CALGARY AB T2P 3L4	695.14	0.00	695.14
TETZ, MERILYN	BOX 1233 THREE HILLS AB T0M 2A0	5,721.00	0.00	5,721.00
THE CITY OF CALGARY	800 MACLEOD TRAIL SE CALGARY AB T2P 3L9	1,933.53	0.00	1,933.53
THE PRINTING HOUSE LTD	1403 BATHURST STREET TORONTO ON M5R 3H8	76.55	0.00	76.55
TIDEWATER MIDSTREAM	1500, 250 - 2ND STREET SW CALGARY AB T2P 0C1	26,314.74	0.00	26,314.74

Name of creditor	Address	Unsecured claim	Balance of Claim	Total claim
TINGLE MERRETT LLP	#1250 STANDARD LIFE BUILDING 639 - 5TH AVENUE S.W. CALGARY AB T2P 0M9	480.82	0.00	480.82
TRAFIGURA CANADA GENERAL PARTNERSHIP	250 2 STREET SW CALGARY AB T2P 0C1	526.38	0.00	526.38
TRIDENT EXPLORATION (ALBERTA) CORP.	1000, 444 - 7TH AVENUE SW CALGARY AB T2P 0X8	513.08	0.00	513.08
TRIDENT LIMITED PARTNERSHIP	1000, 444 - 7TH AVENUE SW CALGARY AB T2P 0X8	1,580.11	0.00	1,580.11
UFA CO-OPERATIVE LIMITED	PO BOX 2207 STATION M CALGARY AB T2P 2M4	7,897.12	0.00	7,897.12
UNIVAR CANADA LTD.	PO BOX 2536, STATION M CALGARY AB T2P 0V9	987.61	0.00	987.61
WEST LAKE ENERGY CORP	SUITE 700, 600 3 AVE SW CALGARY AB T2P 0G5	528.94	0.00	528.94
WHEATLAND COUNTY	HWY. 1, R.R. 1 STRATHMORE AB T1P 1J6	12,650.98	0.00	12,650.98
WILCOX ENERGY CORP.	#1000, 605 - 5TH AVENUE SW CALGARY AB T2P 3H5	50,451.87	0.00	50,451.87
WILD ROWS PUMP & COMPRESSION LTD.	1321 1ST AVENUE WAINWRIGHT AB T9W 1L1	2,104.43	0.00	2,104.43
WILLCO STEAM & VACUUM SERVICE	P.O. BOX 21 TROCHU AB T0M 2C0	2,520.00	0.00	2,520.00
ZEDI INC.	902 11 AVENUE SW CALGARY AB T2R 0E7	4,483.02	0.00	4,483.02
		1,237,906.27	5,753,053.10	6,990,959.37

<p style="text-align: center;"><b>Proof Of Claim</b></p> <p>In the matter of the bankruptcy of:</p> <p><b><u>Forent Energy Ltd.</u></b>  <i>(Name of Debtor)</i></p>	<p><i>and the claim of</i></p> <p>Creditor Name: _____</p> <p>Mailing Address: _____</p> <p>Account # (if applicable): _____</p>
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I certify:

- I have knowledge of all the circumstances connected with the claim referred to below.
- The debtor was on November 30, 2018 and still is indebted to the above-named creditor for the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached as "Schedule A" after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence supporting the claim.)*
- Check and complete appropriate category.
  - A. Unsecured Claim i)  I do not claim a right to a priority  
 ii)  I claim a right to a priority under section 136 of the Act in the amount of \$ \_\_\_\_\_.
  - B. Claim of Lessor for Disclaimer of a Lease - I make a claim under subsection 65.2(4) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
  - C. Secured Claim (mortgages, conditional sales, etc.) That in respect of this debt, I hold assets valued at \$ \_\_\_\_\_ as security. *(Give full particulars of security, the date the security was given and attach copies of registered documents and financing statements.)*
  - D. Claim by Farmer, Fisherman, and/or Aquaculturist. I make a claim under subsection 81.2(1) of the Act. *(Attach a copy of sales agreement and delivery documents.)*
  - E. Claim by Wage Earner. i)  I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_  
 ii)  I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
  - F. Claim by Employee for Unpaid amount regarding Pension Plan  
 i)  I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_  
 ii)  I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_
  - G. Claim against Director - *(To be filed when a proposal provides for the compromise of claims against directors.)* I make a claim under subsection 50(13) of the Act, particulars of which are attached. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
  - H. Claim of a customer of the bankrupt securities firm – I make a claim as a customer for net equity as contemplated by section 262 of the Act. *(Give full particulars of the claim, including the calculations on which the claim is based.)*
- To the best of my knowledge and belief, the creditor and debtor are not (or are) related within the meaning of section 4 of the Act and have not (or have) dealt in a non-arm's-length manner.
- The following are the payments I received from and the credits I have allowed and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Act, within twelve months) immediately before the date of initial bankruptcy event within the meaning of Section 2(1) of the Act. *(Details to be shown on statement attached as "Schedule B").*
- I request a copy of the Trustee Report on the Bankrupt's Application for Discharge, if required, be sent to the above address.
- Proxy Appointed: Yes  No  (If yes, please complete the proxy)  
 I, (We) Appoint: \_\_\_\_\_ (name of individual) as my (our) proxy at the Meeting of Creditors.
- Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

City Province

Print name and position of person signing \_\_\_\_\_

Signature of Witness \_\_\_\_\_ Signature of Individual Completing this Claim \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Email address: \_\_\_\_\_

**Warning:** Section 201(1) of the Act prescribes severe penalties for making a false claim, proof or declaration or statement of account. A Trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. **Note:** If an affidavit or solemn declaration is attached, it must be properly sworn.



# Instructions to Creditors Respecting Proof of Claim Form

*Claims not completed correctly in every respect will be returned.*

- Any creditor who does not prove his claim is not entitled to share in any distribution.
- This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

## General

- **Give the complete address** where any notice or correspondence is to be forwarded.
- Complete the account number for both our use for future reference. Any future distribution will have this number on it.

## Point 2

- A **detailed statement of account** must be attached to the proof of claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

## Point 3

- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

## Point 4

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

## Point 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- **Within the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- **Within the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

## Point 7

- The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

## Point 8

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent by fax or email.